



District Copper Corp Corporate Presentation March 2022

Forward-Looking Statements



Certain statements set forth herein may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including, but not limited to, risks associated with mineral exploration and mining activities, the impact of general economic conditions, industry conditions, dependence upon regulatory approvals, and the uncertainty of obtaining additional financing. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. No forward-looking statement can be guaranteed, and actual future results may vary materially. District does not assume any obligation to update any forward-looking statement.

This Presentation is intended for educational and informational purposes only and does not replace independent professional judgment. Statements of fact and opinions expressed are those of the participants individually. The information is not designed to provide financial, tax planning, accounting, investment, business or legal advice in any way whatsoever. The reader should consult with a lawyer, accountant and other professionals in respect of the contents hereof. Furthermore, the information in no way should be construed or interpreted as, or as a part of, an offering of, or a solicitation for the purchase of, securities. Investors are advised to discuss any trading with a registered securities broker or personal finance professional prior to investing.

Technical content: Chris M. Healey, P.Geo, Director and Chief Geologist for District, is a Qualified Person as defined by National Instrument 43-101, and has reviewed and approved the technical content of this presentation.

Copper Keg



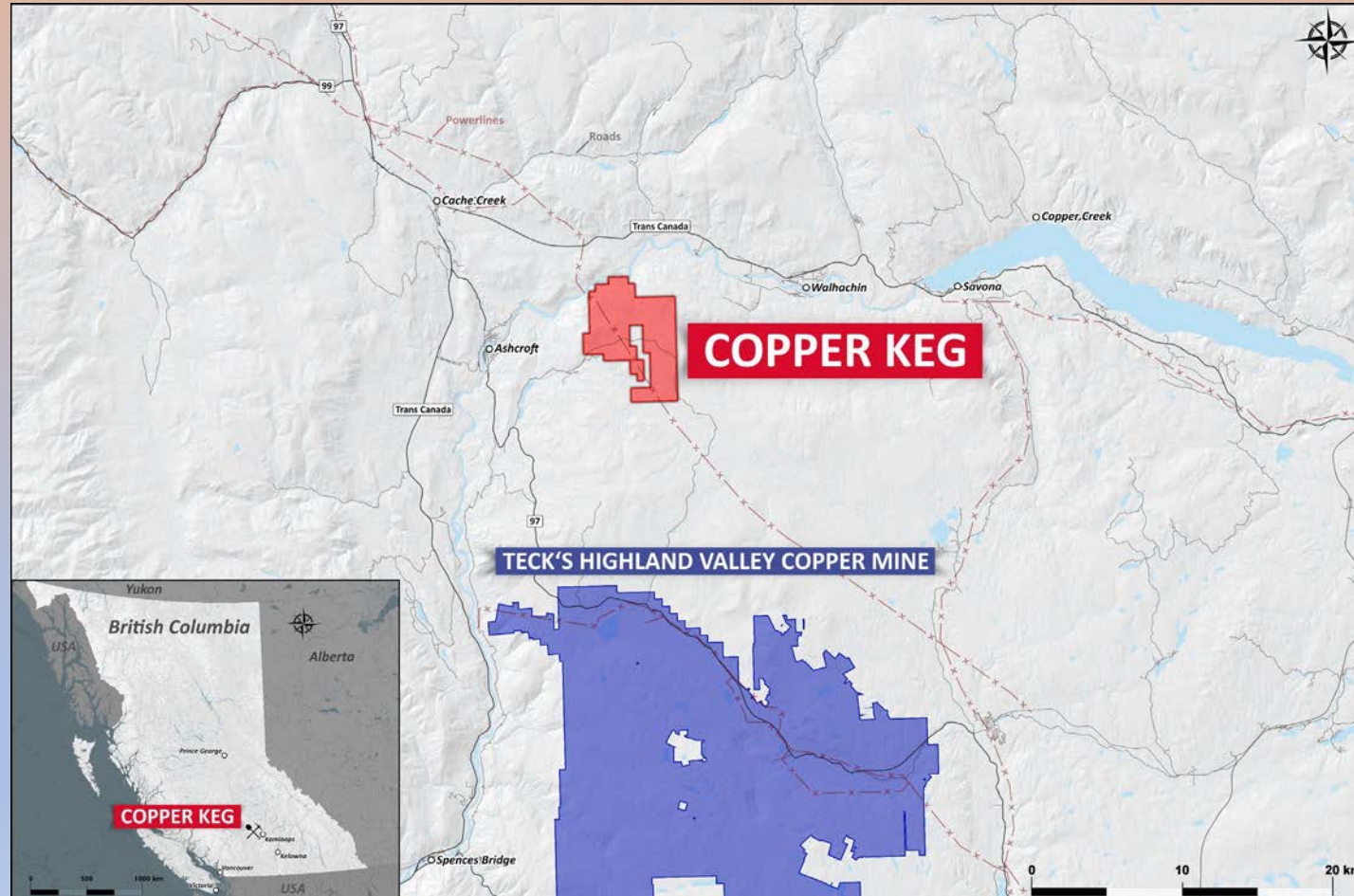
TSX.V DCOP www.districtcoppercorp.com

Copper Keg Property

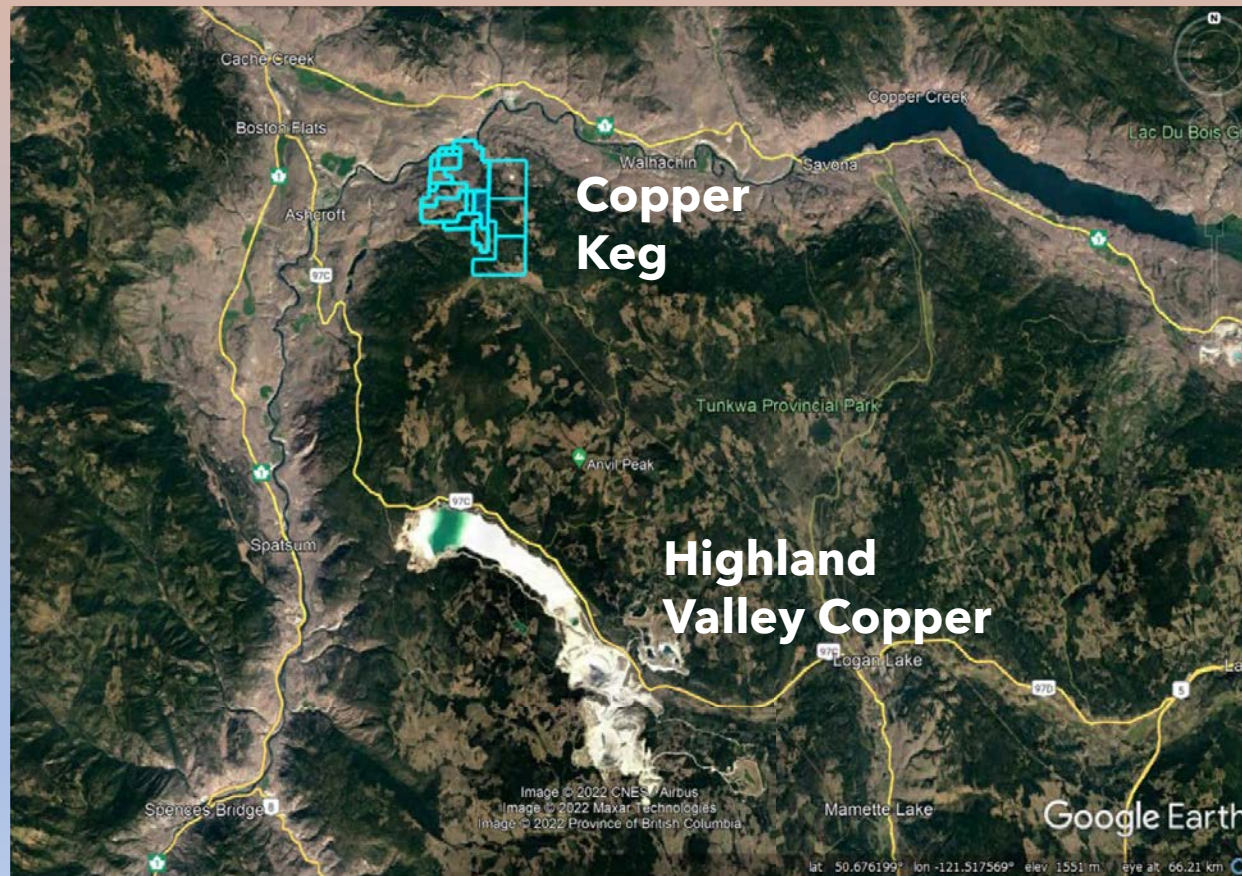


- Located in central British Columbia, in the Kamloops Mining District
- 16 claims, 3,272.7 hectares
- Excellent infrastructure with power, gas and rail to the property.
- Teck's Highland Valley Copper operation is located approximately 20 km to the south of Copper Keg, in the same geological setting.

Location



Topography



TSX.V DCOP www.districtcoppercorp.com

Historical work



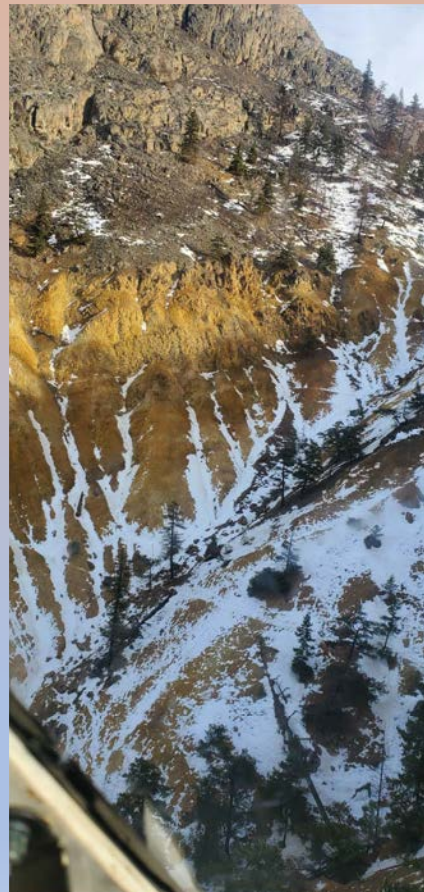
- The property has seen intermittent exploration, between 1970 and 2012. This work was mostly repetitive and sporadic in nature, and was restricted to limited outcrop sampling, small scale soil sampling and shallow-penetrating geophysical surveys.
- Historic work focused on two large areas of clay alteration.
- Current interpretation of this historic work indicates that the property represents the surface footprint of a buried porphyry copper system.

Geological Setting

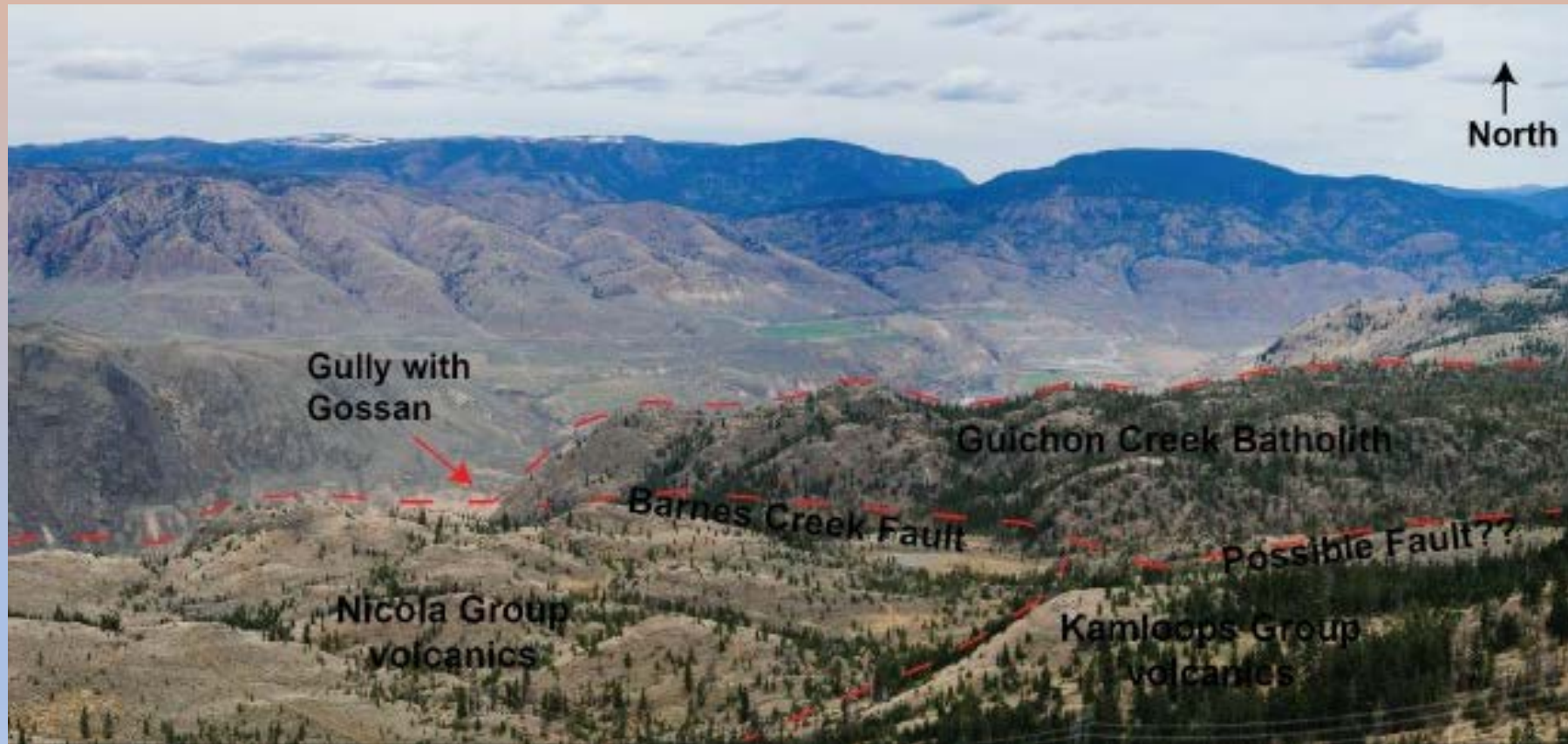


- The property is located at the northwestern edge of the Late Triassic to Early Jurassic Guichon Creek Batholith, which has intruded the Upper Triassic Nicola Group volcanic rocks
- The Nicola Group is cut by a northwest-trending fault, interpreted to be an extension of the regional Barnes Creek fault, along the eastern contact with the Guichon Creek Batholith, resulting in an abundantly fractured gossan zone.
- The western and southern regions of the property have been covered by the Eocene Kamloops Group volcanic rocks.
- A major gossan zone is exposed along a steep gully that extends approximately 650 meters upslope to the southeast and is 15 - 75 meters wide. This gossan zone does not end, but is covered to the southeast by overburden and by the Kamloops Group volcanics.

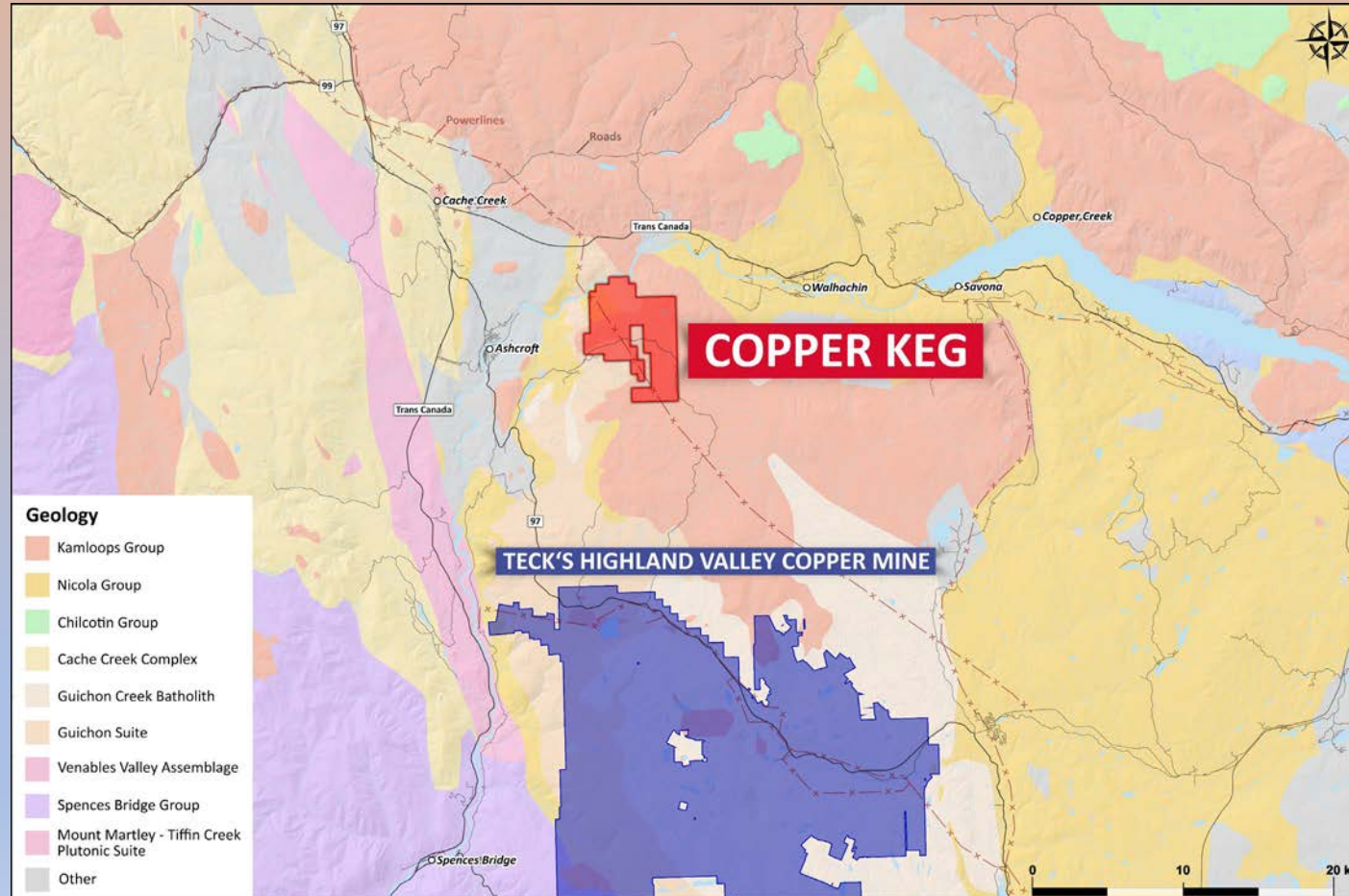
Main Gossan



Geology



Regional Geology

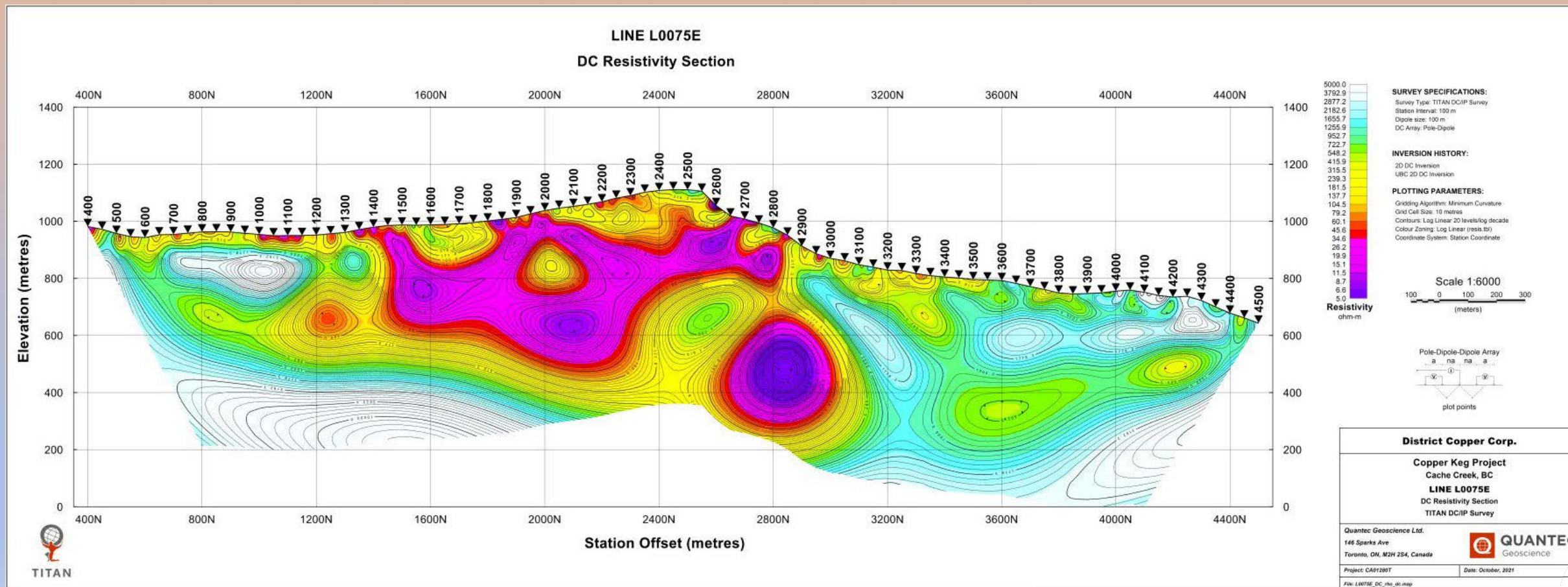


Recent Field Work



- In April 2021, District initiated an orientation mapping and sampling project.
- This confirmed the presence of all the rock types previously recorded, and identified multiple phases of geochemical alteration consistent with the presence of a deep porphyry system.
- 19.3 line-kilometers of Induced Polarization survey, with deep penetration, were completed in October 2021.
- Preliminary interpretation complete, indicating several significant anomalies.
- 386 line-kilometers of helicopter-borne magnetometer and radiometrics survey completed in February 2022. Interpretation underway

2021 IP Survey



Planned 2022 Exploration Program



Upon completion of a full interpretation of the Induced Polarization survey and the helicopter-borne magnetometer/radiometrics survey, a diamond drilling program will be developed.

Other Properties - Eaglehead



- The Eaglehead Cu-Mo-Au-Ag property is located in northern BC, 40 km east of Dease Lake.
- NI 43-101 technical report (2019) concluded that the property has considerable merit and that further exploration is warranted.
- In February 2020, DCOP entered into a property sales agreement with Northern Fox Copper Inc, whereby Northern Fox can acquire a 100% interest in the property.
- The consideration to be received by DCOP includes a 0.5% NSR on future production, cash payments totalling \$1,200,000, and the assumption of the reclamation bonds by Northern Fox.

Other Properties – Stony Lake



- The Stony Lake gold project is located in central Newfoundland.
- Located in the Exploits gold Sub Zone, along the Cape Ray/Valentine Lake structural trend.
- In August 2020, DCOP entered into a property sales agreement with K9 Gold Corp, whereby K9 can acquire up to a 75% interest in the property.
- The consideration to be received by DCOP includes cash payments totalling \$350,000 and the issuance of 3,300,000 shares of K9.
- The remaining 25% can be earned by paying an additional \$500,000 and issuing an additional 2,000,000 shares.
- Recent drilling results reported by K9 indicate the presence of very wide zones of gold mineralization on the property.

Management and Share Structure



MANAGEMENT	
Jevin Werbes	President and CEO
Chris M. Healey, P.Geo	Director and Chief Geologist
Braden Jensen, CPA	Director and CFO

SHARE STRUCTURE: as of March 15, 2022	
Total number of shares outstanding	19,244,161
Warrants	4,300,000
Stock Options Outstanding	1,650,000
Fully Diluted	25,194,161

Contact Information



142 – 1146 Pacific Blvd
Vancouver, BC V6Z 2X7
Tel: (604) 363-3506
Email Enquiries: info@districtcoppercorp.com

Jevin Werbes, President and CEO
Email: jwerbes@shaw.ca